

WATCHLIST PULSE APP

The Watchlist Pulse app enables you to stay focused on significant activity and monitor updates for each company in your universe, such as:

- Analyst estimate revisions and recommendation changes
- Refinitiv® StarMine® SmartEstimate Predicted Surprises
- StarMine® quantitative analytics model score movements
- Broker research reports
- Recent and upcoming events

Configurable user settings and intelligent analytics are used to ensure the most significant information is shown so you can focus quickly on what's important.

1. Select your universe (portfolio, watchlist or index)
2. Customise Watchlist Pulse:
 - Configure the criteria that define what is displayed in each company's 'Activity Summary'
 - Select the columns to display in the 'Display Settings' menu
 - Schedule a daily email for up to three universes in the 'Daily Email Settings' menu

Key facts

- Watchlist Pulse streamlines your workflow by pulling the most significant information about each company in your universe over the last 24 hours into a single, intuitive interface
- Each content set has a varying degree of configurability, allowing you to tailor the results to only include what's most important to your daily workflow
- Watchlist Pulse is available on the desktop and Workspace Web

Top tips on how to use the app

- To access the Watchlist Pulse app, enter **PULSE** in the Refinitiv Workspace search bar and select it from the search results. You can also type the name of your portfolio/watchlist and append **PULSE** in the search bar to directly launch the app in the context of your selected portfolio
- Each company has a tab for today's 'Activity Summary' as well as individual tabs for each content set, allowing you to search further back in time for the key news, research, events, etc.

Company Name	Activity	Financial Highlights	Predicted Surprise	Bold Estimates	Rec Change	News Sentiment	Events	Research	Filings	CAM	ARM	EQ	RV	IV	CCR	Price Change
Total Activity		2	30	16	3	35	7	49	457		2					
▼ BROADCOM INC			3	2				6	1	96	71	72	52	55	81	+8.27%

Activity Summary | News | Research | Internal Research | Financial Highlights | Events | Filings

Over the last 24 hours the following activities have been triggered for BROADCOM INC:

NEW SIGNIFICANT PREDICTED SURPRISES

- The EBITDA SmartEstimate of \$ 18.69 B has increased to **1.96% above** the mean estimate of \$ 18.33 B for the Oct-2022 fiscal year
- The EPS Reported SmartEstimate of \$ 5.46 has increased to **4.34% above** the mean estimate of \$ 5.23 for the Jan-2022 fiscal quarter
- The EPS Reported SmartEstimate of \$ 21.79 has increased to **4.35% above** the mean estimate of \$ 20.89 for the Oct-2022 fiscal year

NEW BOLD ESTIMATES

- Sur, Harlan L (★★★★★ AVGO.OQ / ★★★★★) overall of JPMORGAN has EPS estimate for the Oct-2022 fiscal year of \$ 35.38 that is **8.80% above** the mean estimate of \$ 32.52
- Sur, Harlan L (★★★★★ AVGO.OQ / ★★★★★) overall of JPMORGAN has Net Income estimate for the Oct-2022 fiscal year of \$ 15.58 B that is **7.11% above** the mean estimate of \$ 14.54 B

RESEARCH

Report Date	Info	Title	Contributor	Estimate Rating	Rec Rating	Status
11-Dec-2021 08:25		Morningstar AVGO Updated Star Rating from 10 Dec 2021	Morningstar, Inc.	★★★★★	★★★★★	

The Watchlist Pulse app also has a number of different list-based views, allowing you to further analyse the important information for the companies in your universe:

GLOBAL DEVELOPED		Select RICs (All)										
Daily Activity - Pulse		Constituents	News	Significant Developments	Research	Events	Ownership	Filings	Earnings Season	Scatter Plot	Search & Discover	
Peer Comparison	Add Column	Add Rank	Group									
Identifier (RIC)	Company Name	Market Cap (USD) (E-Avg)	1-day Price PCT Change (E-Avg)	P/E(Time Series Ratio) (E-Avg)	Return on Average Common Equit... (F10) (E-Avg)	Income after Tax Margin - % (F10) (E-Avg)	Price to Cash Flow per Share, TTM (F10) (E-Avg)	Earnings Per Share - Mean Growth (This E-Avg)				
Summary (69)		74,522,262,255	-0.4%	21.07	20.5%	5.3%	47.67	133.8%				
LOWN	Lowe's Companies Inc	176,104,040,261	1.3%	22.65	655.3%	6.5%	16.63	34.8%				
PRX.AS	Prosus NV	169,273,678,286	-1.5%	6.37	44.8%	144.6%	6.24	-0.3%				
UNPN	Union Pacific Corp	159,728,896,422	0.5%	26.61	39.8%	27.4%	15.48	21.5%				
6758.T	Sony Group Corp	154,189,036,517	-1.4%	18.40	14.9%	13.2%	9.20	-38.1%				
SCHWN	Charles Schwab Corp	152,779,381,960	0.2%	30.56	13.5%	27.2%	22.51	32.3%				
AMAT.OQ	Applied Materials Inc	137,904,269,805	0.1%	23.84	51.6%	25.5%	20.00	19.0%				

- **Constituents** – create a tabular report by selecting your desired data items and other various options. Reports can be saved, shared, exported to Microsoft® Excel® and downloaded as a PDF
- **Reuters Investor Briefs** – see concise briefs on the most impactful news stories in your universe
- **Events** – browse past and upcoming events and you can select time frame, search by keyword and filter by specific event types (i.e., earnings and corporate, institutional, etc.)
- **Earnings season** – allows you to monitor the current earnings season as it unfolds, detailing developing trends of companies that have already reported and how they may impact companies that are yet to report
- **News** – view news headlines with options to select the time frame, topic and news source
- **Research** – find broker research and you can select time frame and research filters (i.e., initiation reports, mergers and acquisitions, etc.)
- **Filings** – access submitted filings and filter by filing category (i.e., security purchases, company periodic reports, etc.)
- **Ownership** – provides insight into relative levels of investment and helps identify which investors commonly hold (or do not hold) the companies in your universe
- **Search & Discover** – powerful AI powered text search across news, research, filings and transcripts for keywords, topics and themes to uncover insights faster and more intelligently

Need help?

You can contact us directly through Refinitiv Workspace. Click on the question mark icon top right through 'Get Help and Support.'

You can also access our entire blended learning offer on the training site: training.refinitiv.com/workspace